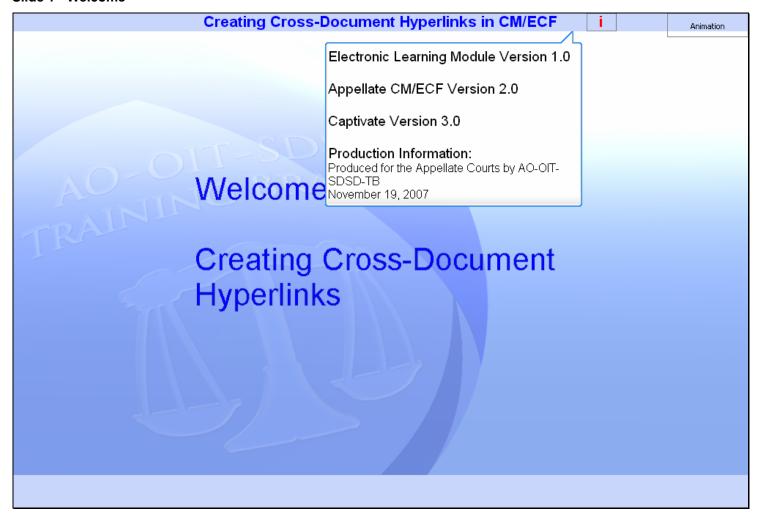
Slide 1 - Welcome



### Slide notes

Welcome to the lesson on creating cross-document hyperlinks. The purpose of this lesson is to show you how to create hyperlinks to CM/ECF documents within other documents.

# Slide 2 - Navigation

# Navigation Instructions

In order to closely simulate the various applications, each screen in this lesson will contain instructions for you to follow that mimic the actual software. Follow those instructions to progress through the lesson.

You may also use the playback controls at the bottom of each screen. You may move forward or back and you may rewind to the beginning of the lesson. You can also drag the progress indicator bar forward or back through the lesson. The playback controls include a pause/play button. If you pause the lesson, click the button again to resume.

There is also a menu on each page in the upper left corner. If you move your mouse over the word **MENU**, a menu will drop down. You can click on the desired topic to jump to that part of the lesson.

These CM/ECF lesson modules also have a Closed Captioning feature. Click the CC button in the playback controls to toggle closed captioning on or off. You may also click the speaker icon to toggle the audio on or off.

For version information about this lesson module, roll your mouse over the "i" in the heading.

To exit the lesson, click the X in the upper right corner of the lesson window, or select **Exit the Lesson** from the menu.

Click the Start button when you're ready.

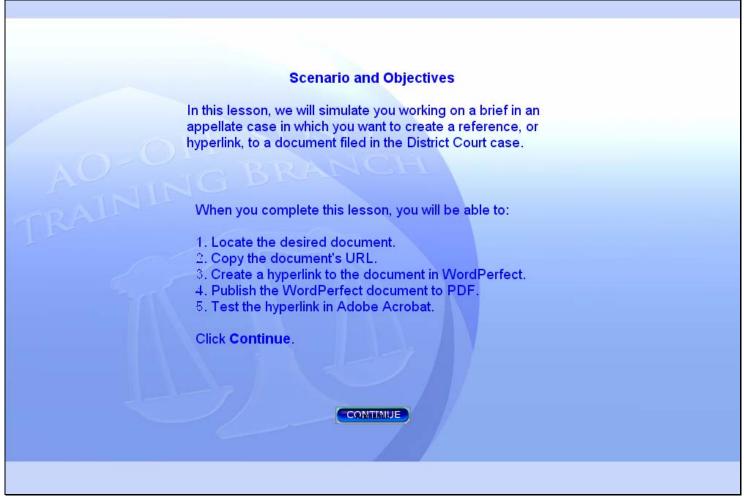


#### Slide notes

Here are the instructions on how to navigate through this electronic learning module.

When you're ready to begin, click the Start button.

# Slide 3 - Objectives



#### Slide notes

The situation we will simulate in this lesson is you working on a brief in WordPerfect for your appellate case in which you want to create a reference, or a hyperlink, to a Memorandum and Order previously filed in the District Court.

The process in this lesson will entail five major steps. First, we'll locate the document we want to create a hyperlink to by running a docket report for the case in the Eastern District of Missouri's CM/ECF application. When we find it, we'll copy the document's address (called the URL, or Uniform Resource Locator) to the Windows clipboard. Next, we'll open our brief in WordPerfect and add a hyperlink to the already filed District Court document. Then we'll publish the WordPerfect document to PDF so it will be ready to file in CM/ECF. Once it's published to PDF, we'll open the PDF file and test the hyperlink to make sure it links to the document we want to reference.

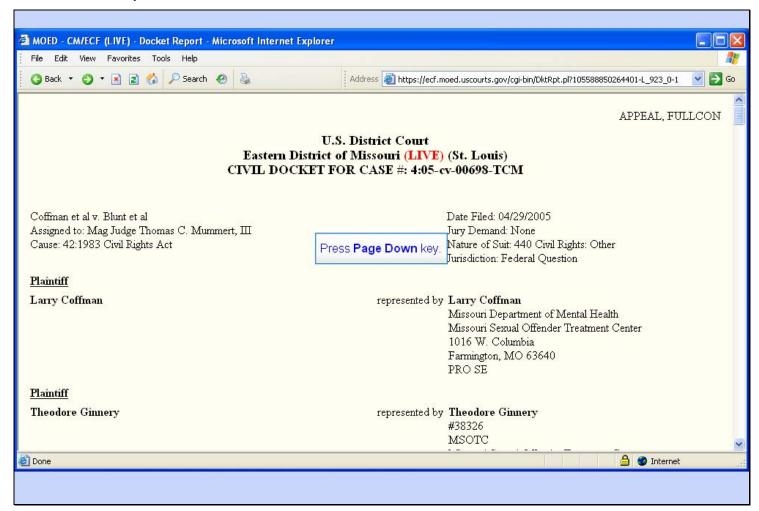
Click Continue when you're ready.

Slide 4 - Locate the Desired Document



# Slide notes

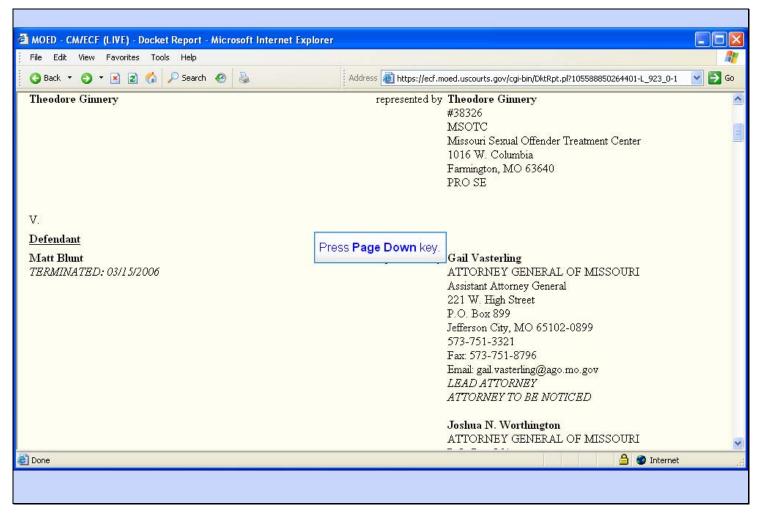
# Slide 5 - Docket Report



#### Slide notes

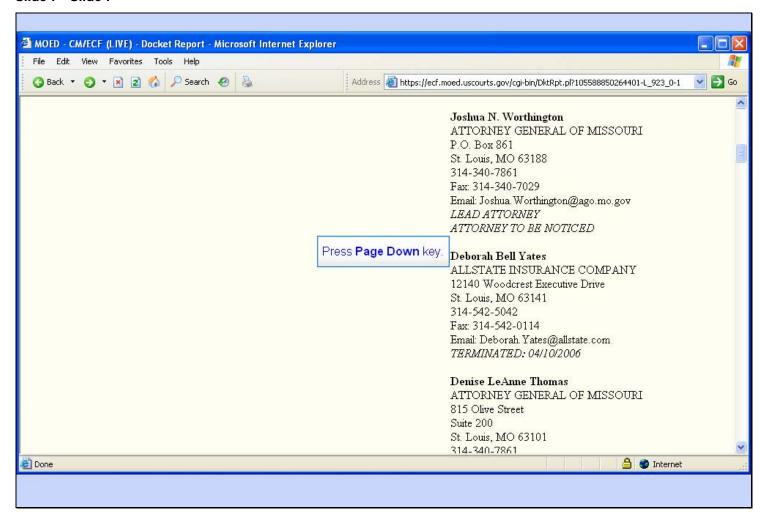
We've already logged in to PACER and run the docket report for the District Court case. The document we want to refer to in our brief is document number 9 in this case. To get down to document number 9, press the Page Down key on your keyboard several times.

### Slide 6 - Slide 6



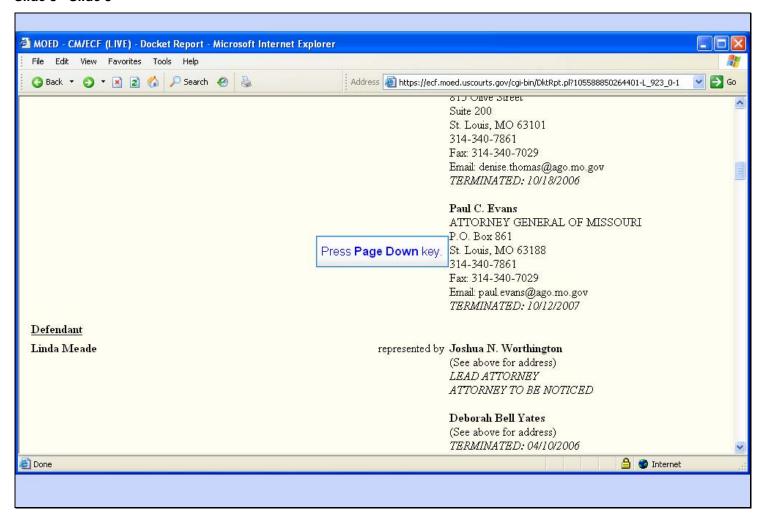
### Slide notes

### Slide 7 - Slide 7



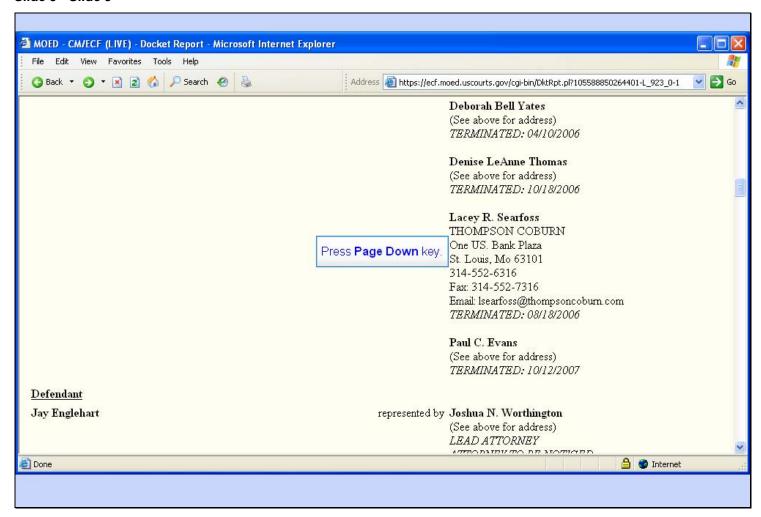
### Slide notes

### Slide 8 - Slide 8



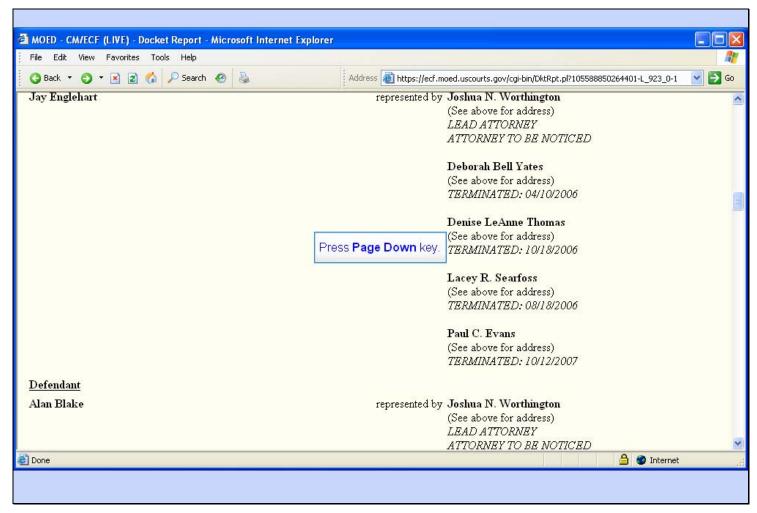
### Slide notes

### Slide 9 - Slide 9



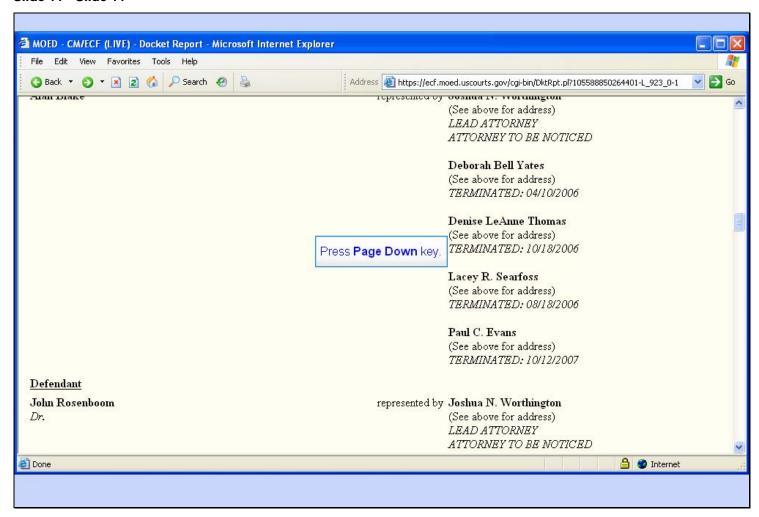
### Slide notes

### Slide 10 - Slide 10



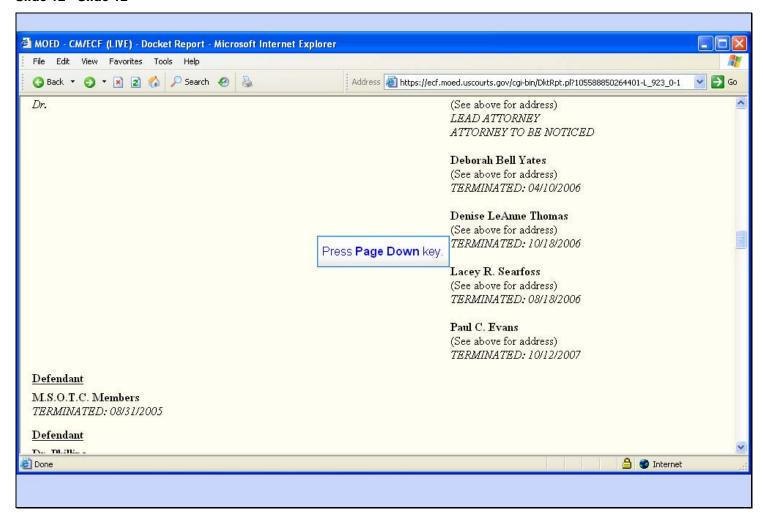
### Slide notes

### Slide 11 - Slide 11



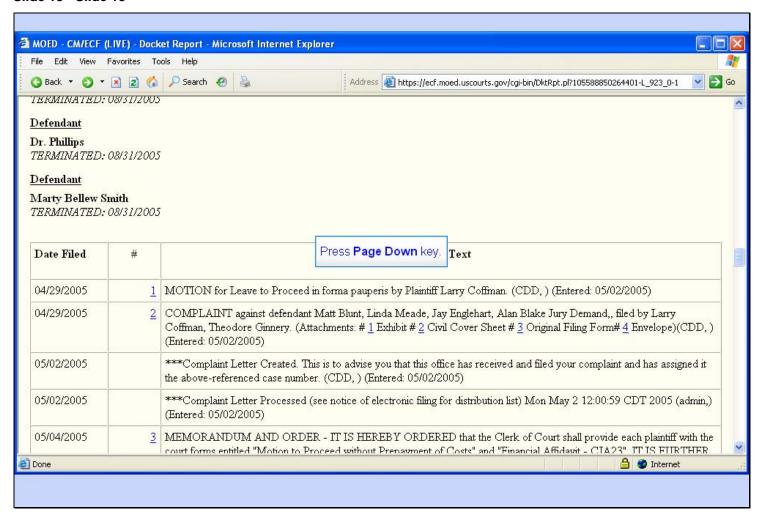
### Slide notes

### Slide 12 - Slide 12



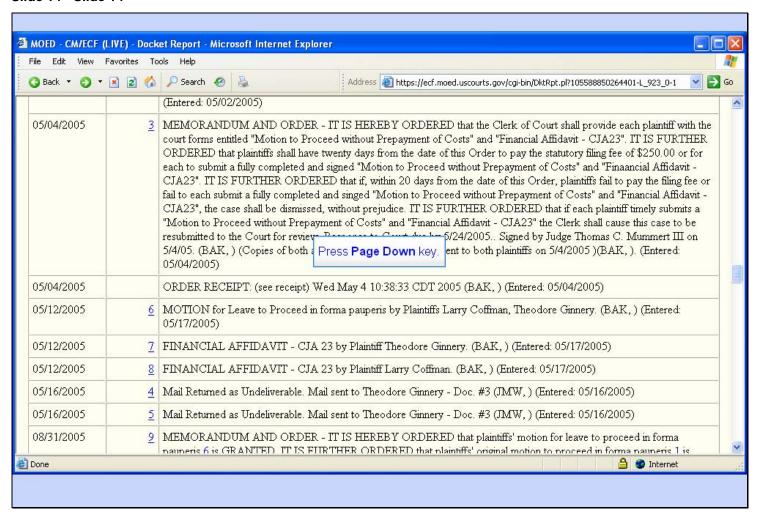
# Slide notes

### Slide 13 - Slide 13



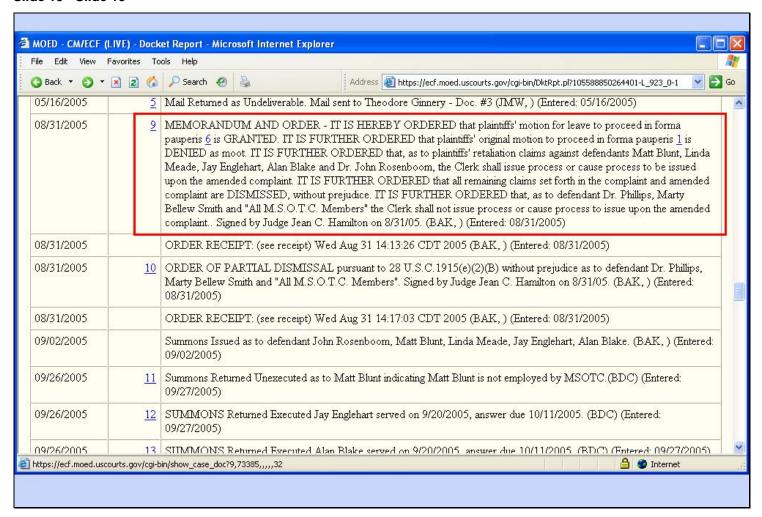
#### Slide notes

#### Slide 14 - Slide 14



#### Slide notes

#### Slide 15 - Slide 15



#### Slide notes

And now we can see document number 9, which is a Memorandum and Order.

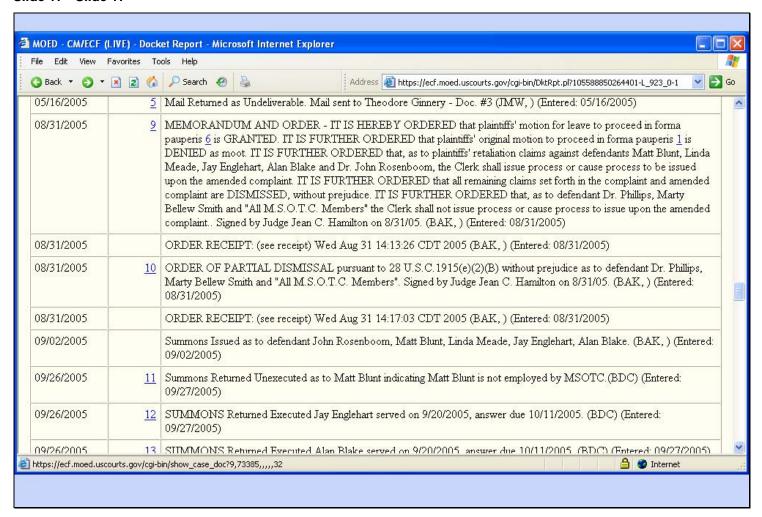
Each document that is underlined and in blue in this docket sheet has a unique Internet address. In browser terminology, this address is referred to as a Uniform Resource Locator, or URL. We're going to copy the URL for document number 9 and place it in our brief in WordPerfect.

Slide 16 - Copy the URL



# Slide notes

#### Slide 17 - Slide 17

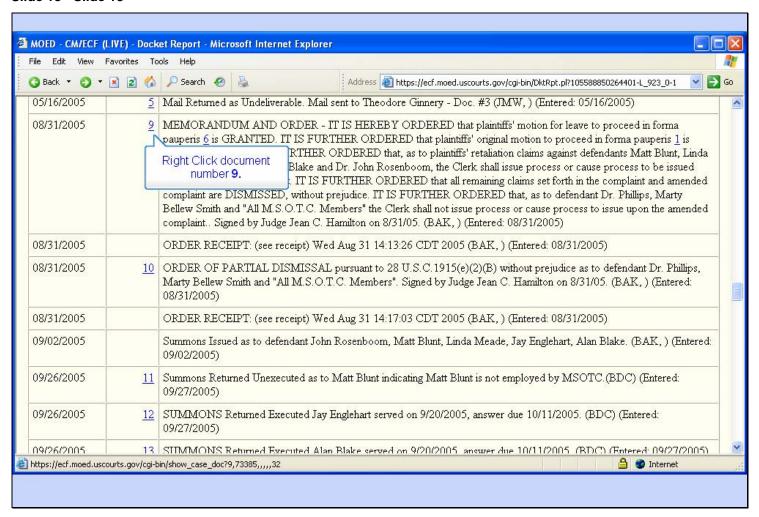


#### Slide notes

In order to copy the URL, we need to Right-Click the document number. This right-click will cause the browser to pop up a menu that contains a choice to copy the URL.

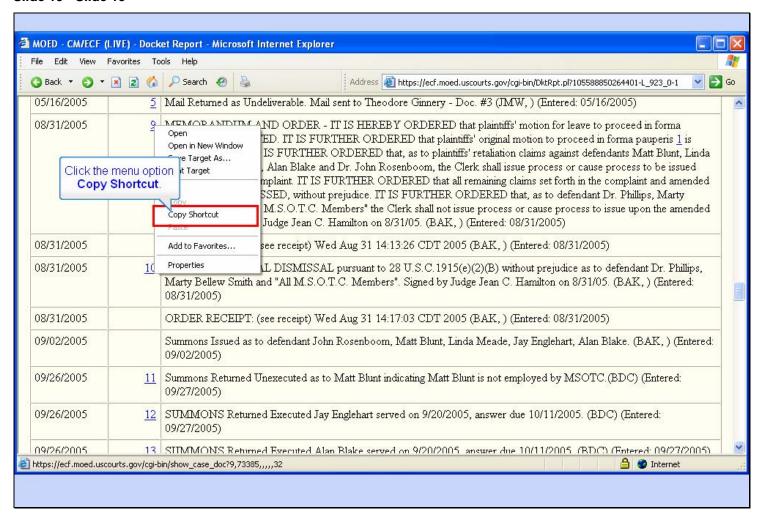
Watch the screen and I'll do the right-click for you.

#### Slide 18 - Slide 18



Slide notes

#### Slide 19 - Slide 19

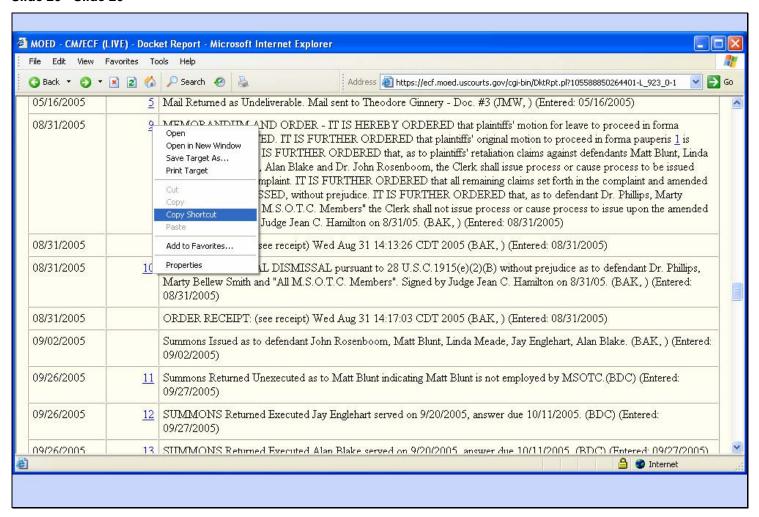


#### Slide notes

When the browser pops up the menu, notice one of the options is Copy Shortcut. By the way, in this example I'm using Internet Explorer version 6. Other browsers have a similar capability but may use different words.

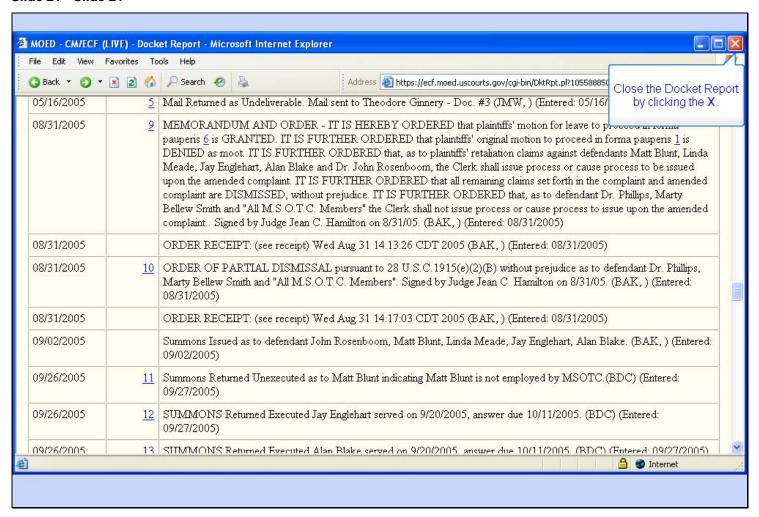
When you click Copy Shortcut, Windows will copy the URL for document number 9 to its clipboard. Click that option.

#### Slide 20 - Slide 20



#### Slide notes

#### Slide 21 - Slide 21



#### Slide notes

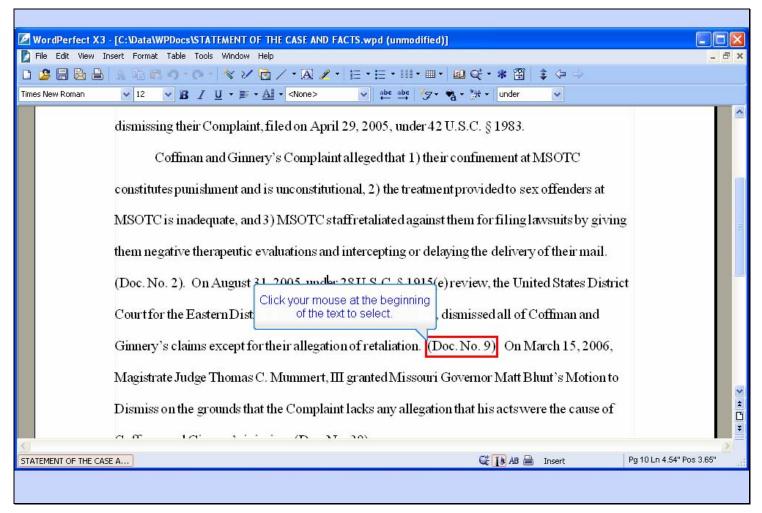
Now that Windows has a copy of the URL for document number 9 in its clipboard, we're done with the docket report and we can close the browser's window. Click the close button.

Slide 22 - Create the Hyperlink



# Slide notes

#### Slide 23 - WordPerfect



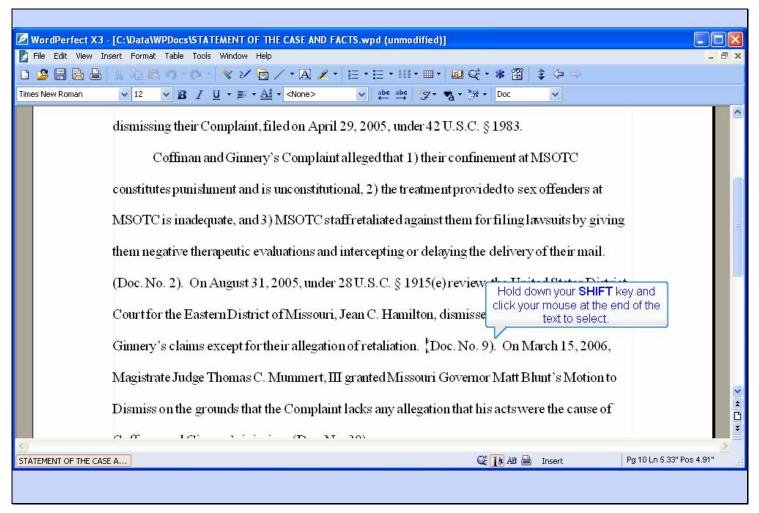
#### Slide notes

Now we've switched over to WordPerfect and are editing our brief. In this lesson we're using WordPerfect version X3, but previous versions work in a similar way.

In the text of our brief, we refer to document number 9 in the District Court case. In order to make the text Doc. No. 9 into a hyperlink to the actual document, we first must select the text that will become the hyperlink. There are several ways to select text in WordPerfect. We'll use the Click - Shift Click method. This means to click the mouse at the beginning of the text to be selected, then hold down the shift key and click at the end of the text to be selected. All text between the click and the shift click will be selected.

Point your mouse at the beginning of the text to select and click once.

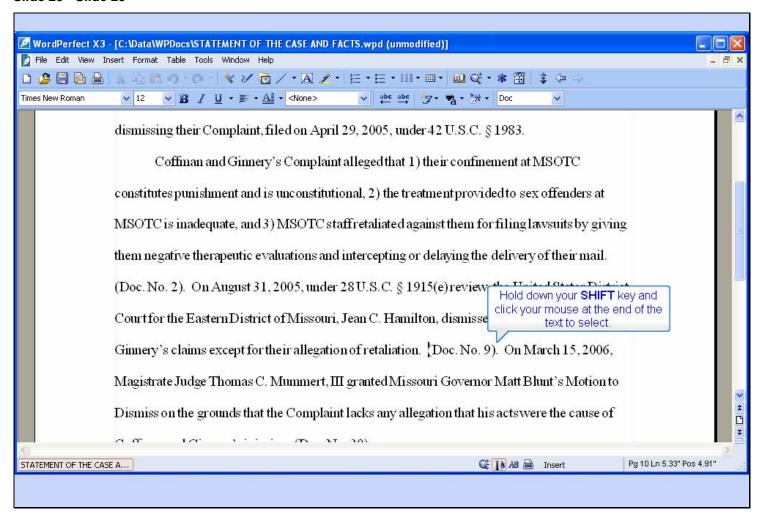
### Slide 24 - Slide 24



#### Slide notes

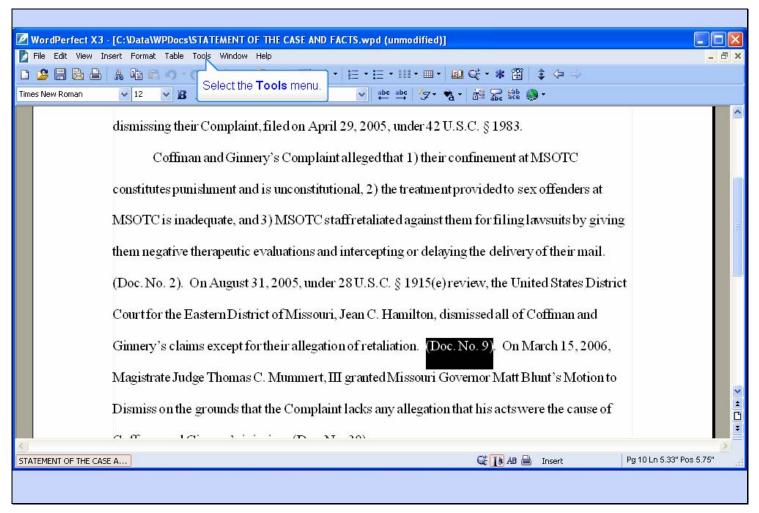
Now hold down the SHIFT key and click once at the end of the desired text.

Slide 25 - Slide 25



Slide notes

### Slide 26 - Slide 26

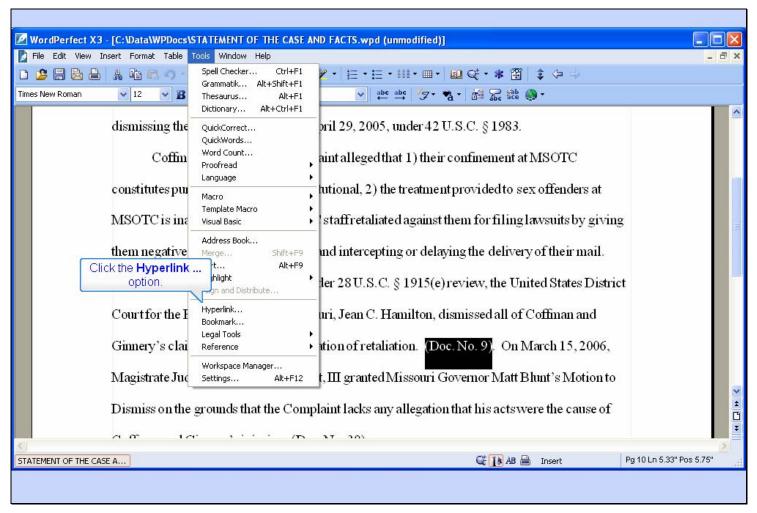


#### Slide notes

WordPerfect now selects the text.

Now we can tell WordPerfect to create a hyperlink for the selected text. To do so, click the Tools menu item.

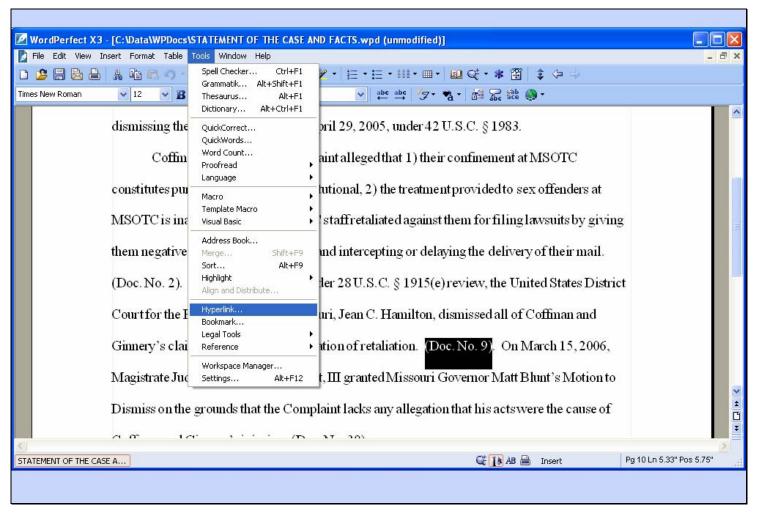
### Slide 27 - Slide 27



### Slide notes

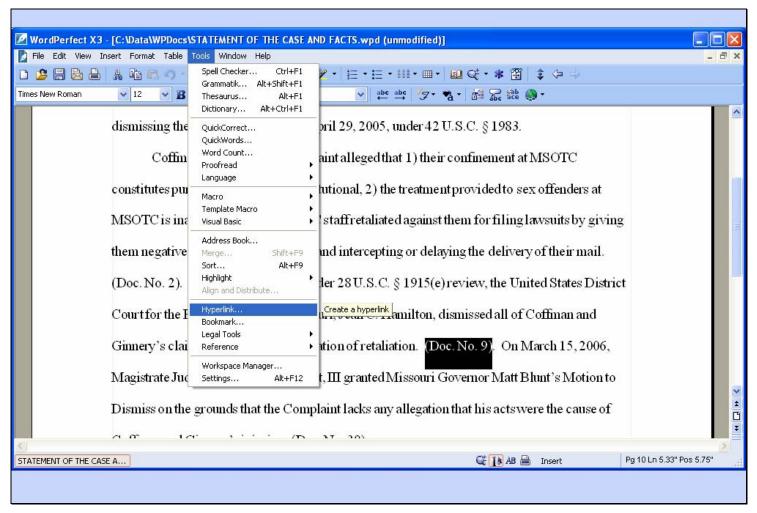
From the drop-down menu, select Hyperlink ...

#### Slide 28 - Slide 28



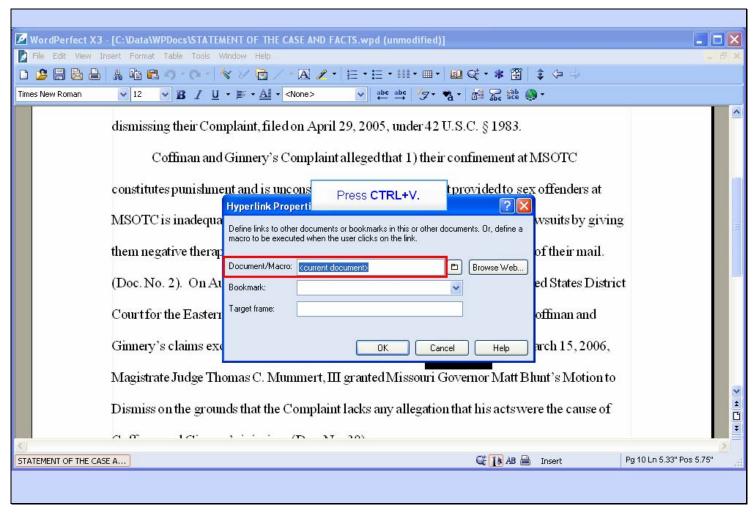
### Slide notes

#### Slide 29 - Slide 29



### Slide notes

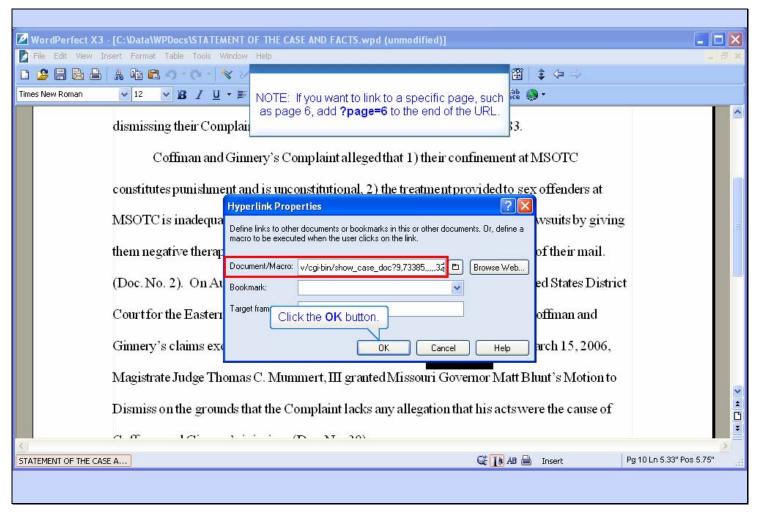
#### Slide 30 - Slide 30



### Slide notes

A Hyperlink Properties dialog box opens. We're going to paste the URL that Windows copied to the clipboard earlier into the Document/Macro field. Like selecting text, there are several ways to paste the clipboard contents. We'll use the keyboard shortcut keystroke of CTRL+V. The URL will be pasted into the Document/Macro field since it's currently highlighted. Hold down your control key and type the letter V.

#### Slide 31 - Slide 31



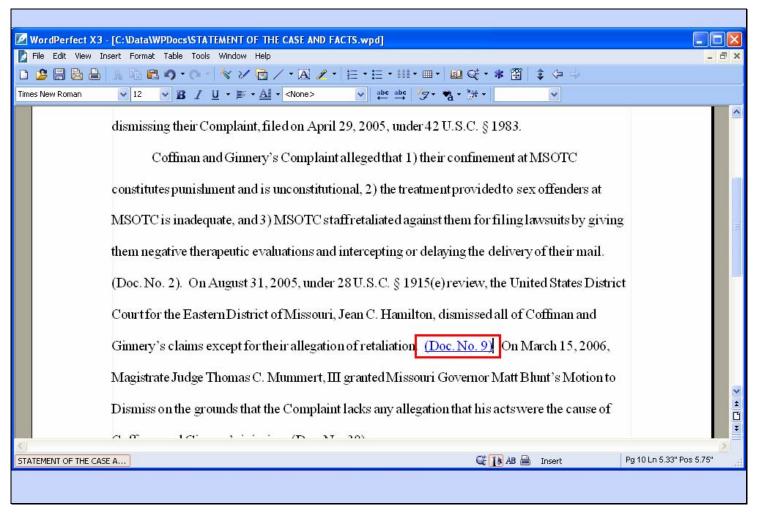
#### Slide notes

And Windows pastes the URL into the Document/Macro field.

The URL we just pasted is to the first page of document number 9 in the District Court case. It is possible to create a hyperlink to a specific page in the document instead of the first page. For example, if you wanted to refer to page 6 of document number 9, you would take an extra step here. You would add ?page=6 to the end of the URL for the page number. We'll leave it at the first page in this lesson.

Now, click the OK button.

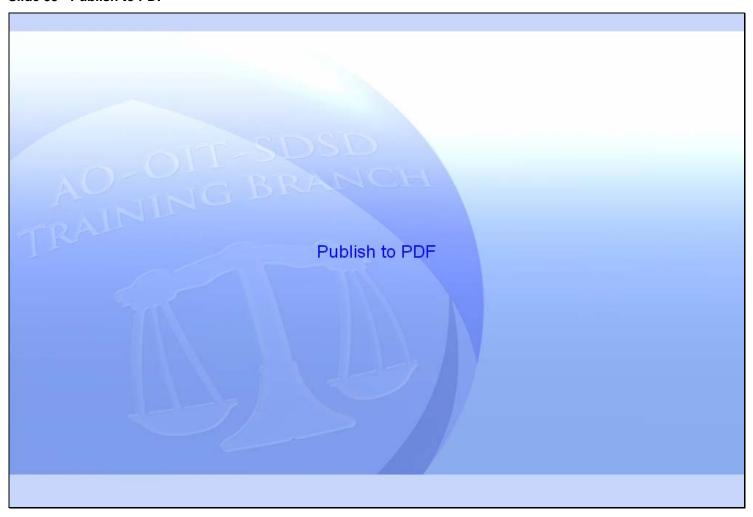
### Slide 32 - Slide 32



#### Slide notes

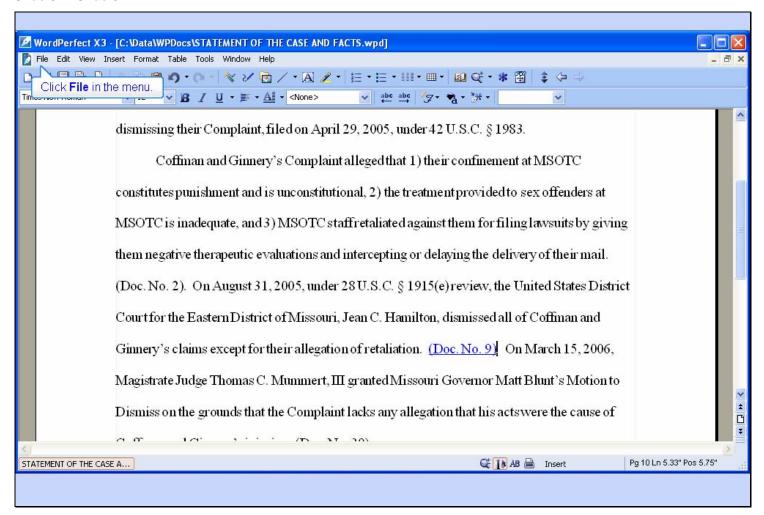
WordPerfect has now created a hyperlink for the text we had selected. Notice the text now appears underlined and is blue.

Slide 33 - Publish to PDF



# Slide notes

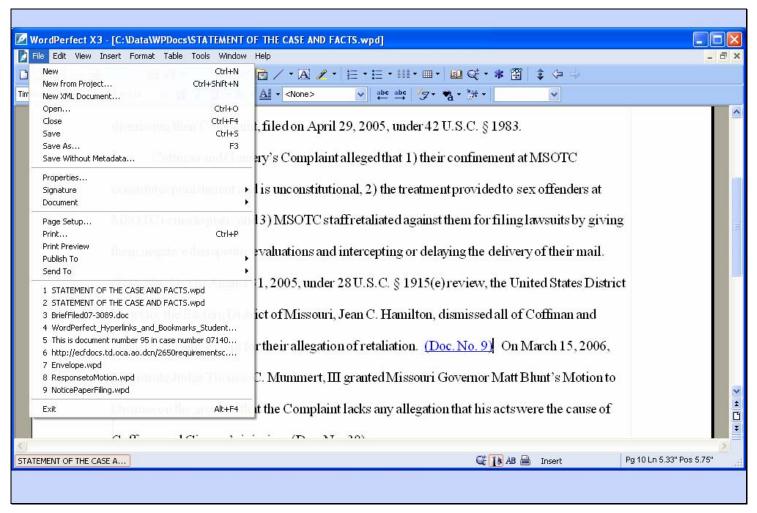
### Slide 34 - Slide 34



## Slide notes

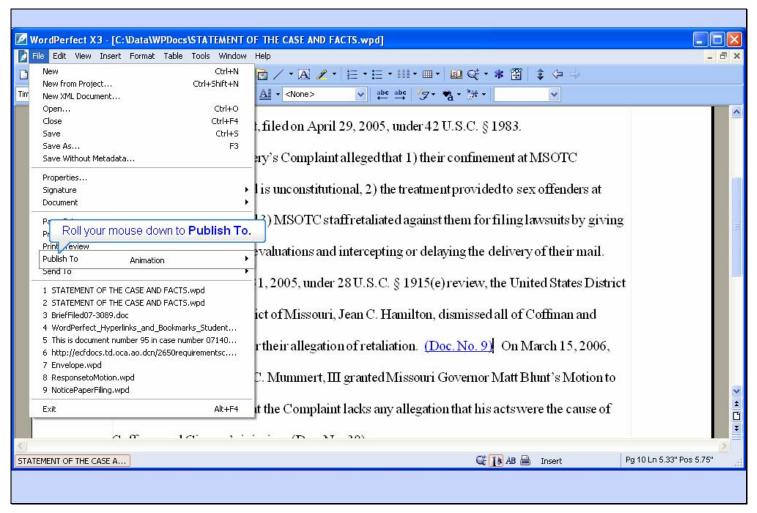
The next step is to publish our brief to PDF format so we can file it with the Appellate Court. To do so, click File in the menu.

#### Slide 35 - Slide 35



### Slide notes

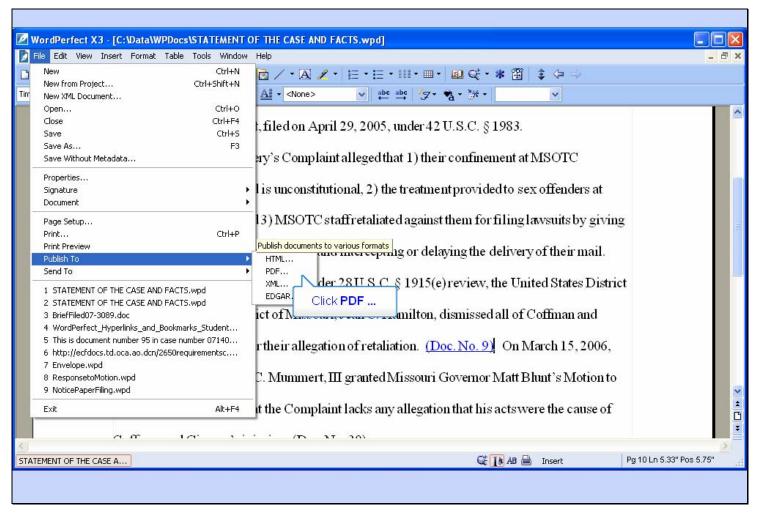
#### Slide 36 - Slide 36



### Slide notes

Now roll your mouse down to Publish To.

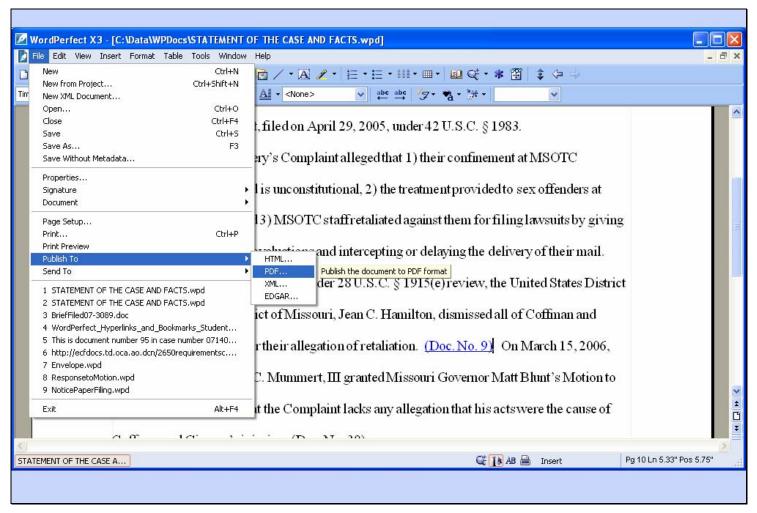
#### Slide 37 - Slide 37



### Slide notes

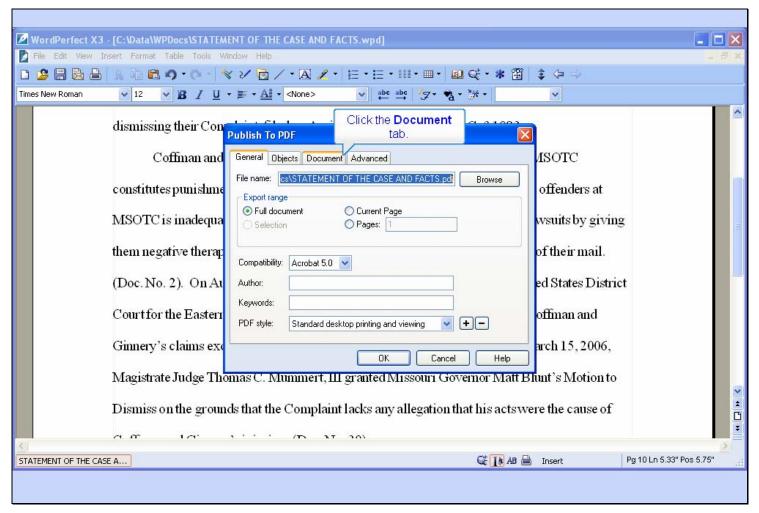
And select PDF ...

#### Slide 38 - Slide 38



### Slide notes

## Slide 39 - Slide 39

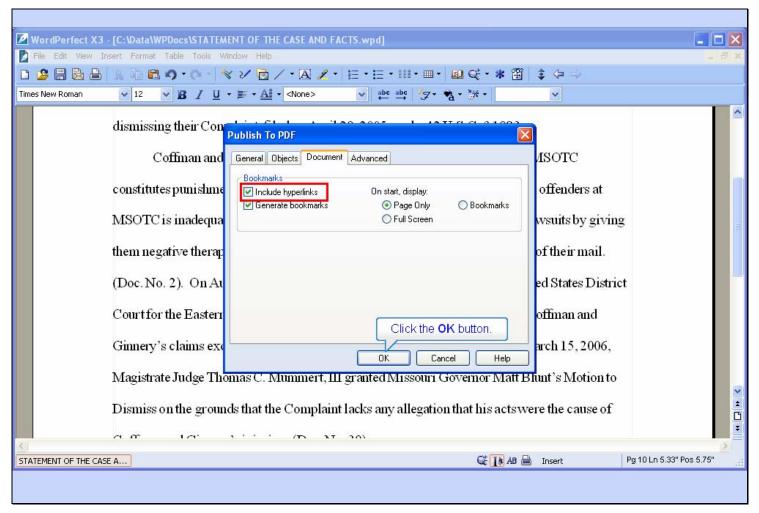


### Slide notes

A Publish to PDF dialog box opens. The File name is already filled in, but you could rename the file if desired. I'll rename it later.

Before we publish this document, we need to check something in the Document tab. Click that tab.

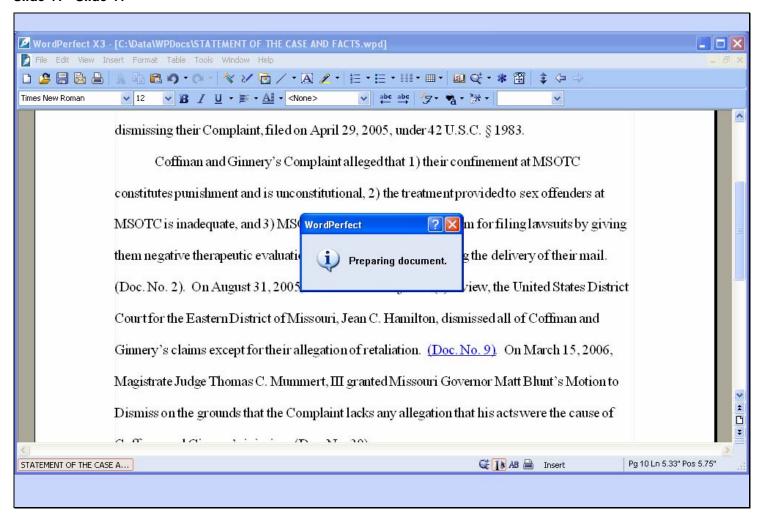
## Slide 40 - Slide 40



## Slide notes

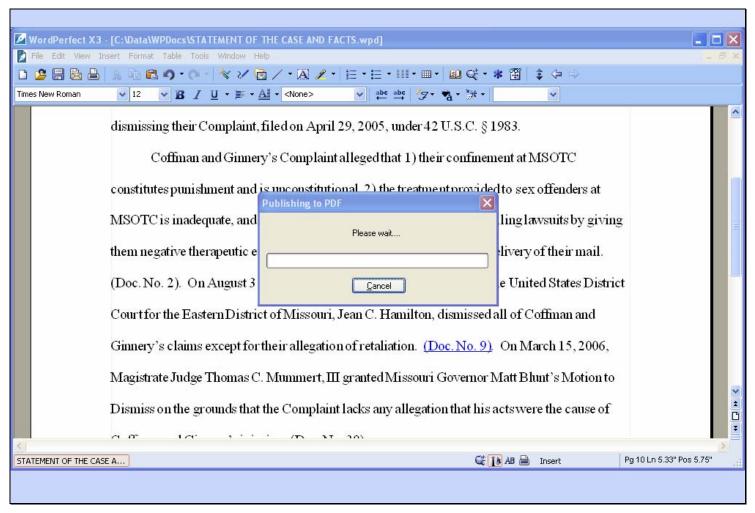
One of the check boxes on the Document tab is to Include hyperlinks. Be sure this box is checked. Otherwise our PDF file will not contain the hyperlink. Since the box is checked, click the OK button to publish.

## Slide 41 - Slide 41



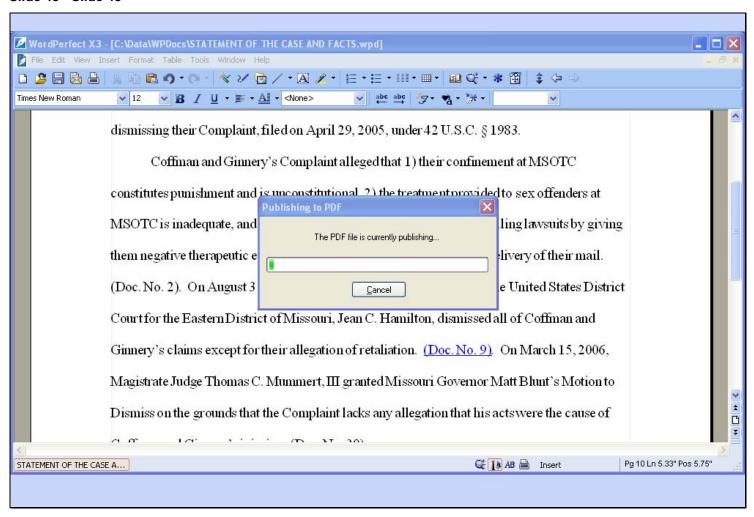
### Slide notes

## Slide 42 - Slide 42



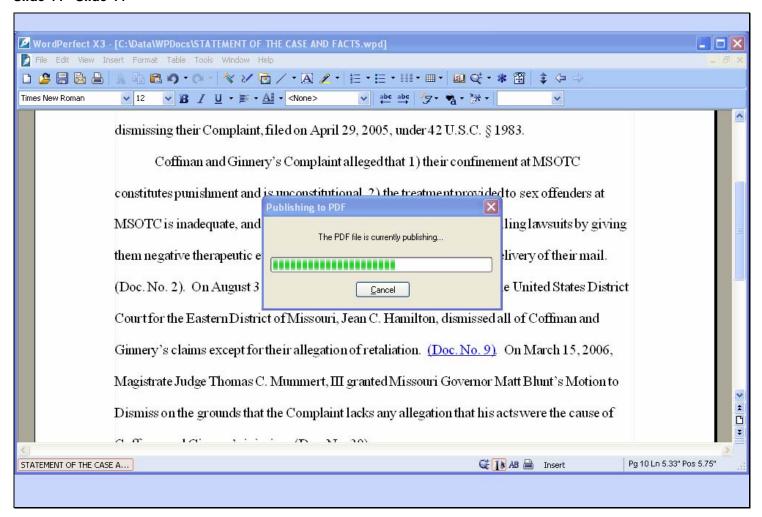
### Slide notes

## Slide 43 - Slide 43



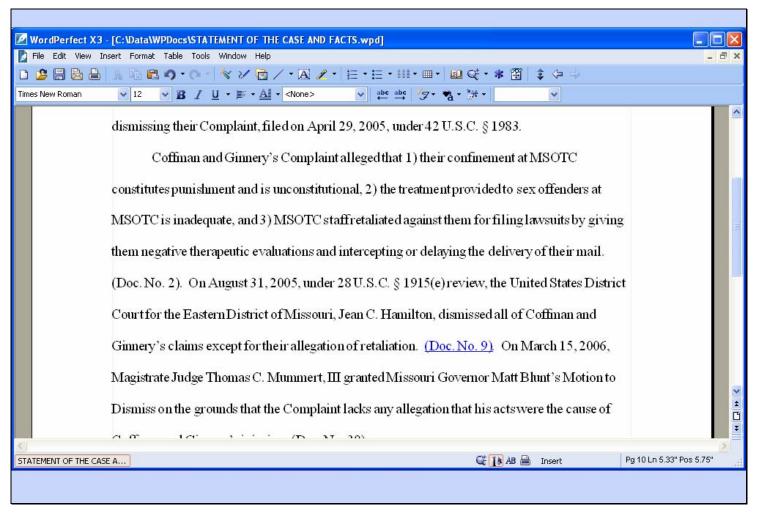
### Slide notes

## Slide 44 - Slide 44



### Slide notes

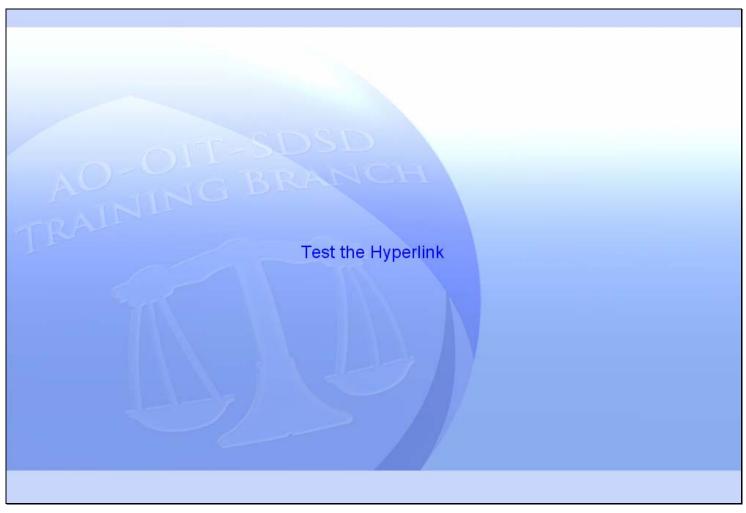
## Slide 45 - Slide 45



### Slide notes

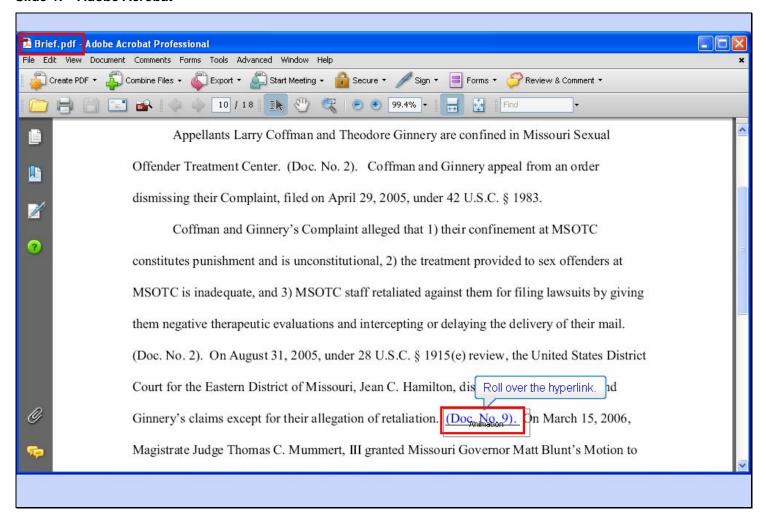
And the document has been published to PDF. It's ready to be filed with the Appellate Court. But, it might be a good idea to check the hyperlink in our PDF file to make sure it's linked to the correct document in the district court. We'll do that next.

Slide 46 - Test the Hyperlink



# Slide notes

### Slide 47 - Adobe Acrobat



### Slide notes

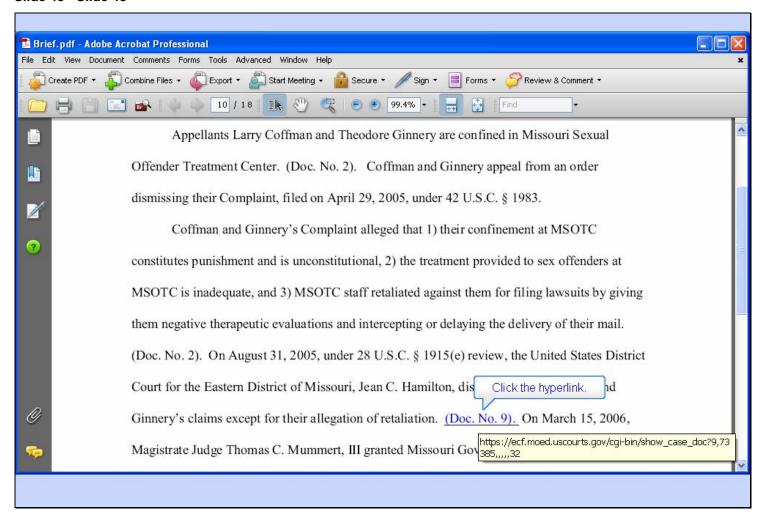
We've now opened the PDF version of the brief and moved to the page that has our hyperlink. We're going to test the hyperlink to make sure it links to the correct document in the District Court case before we file it in the Appellate Court.

By the way, notice that I've changed the name of the PDF file to simply Brief.pdf.

Also, note that a user may not have access in CM/ECF to the referenced document if it is under some user access limit, such as a sealed docket entry or a sealed document.

First, move your mouse pointer to the hyperlink.

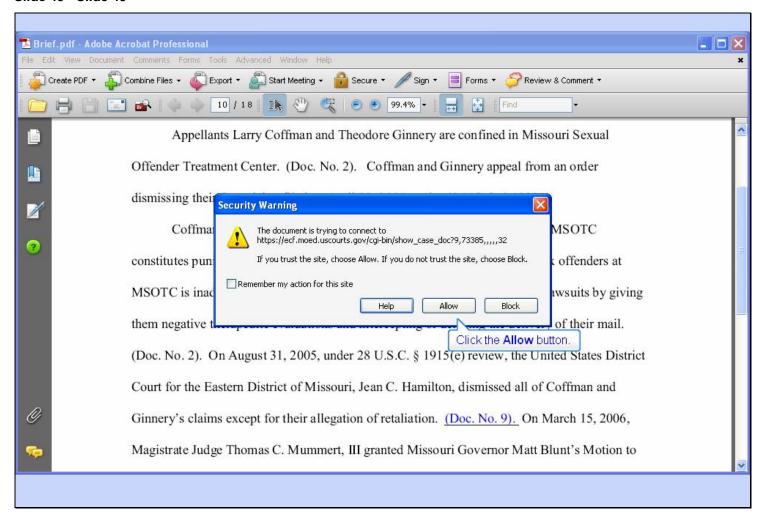
#### Slide 48 - Slide 48



## Slide notes

As your mouse hovers over the hyperlink, Adobe Acrobat displays the URL. Now click the hyperlink.

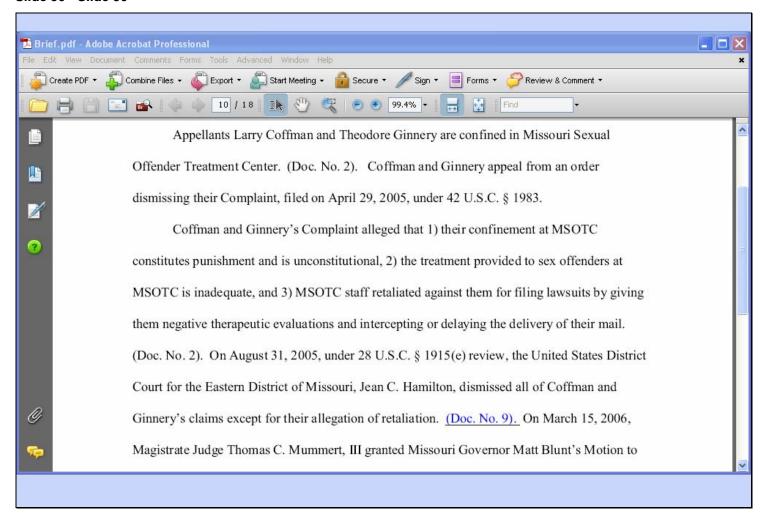
## Slide 49 - Slide 49



## Slide notes

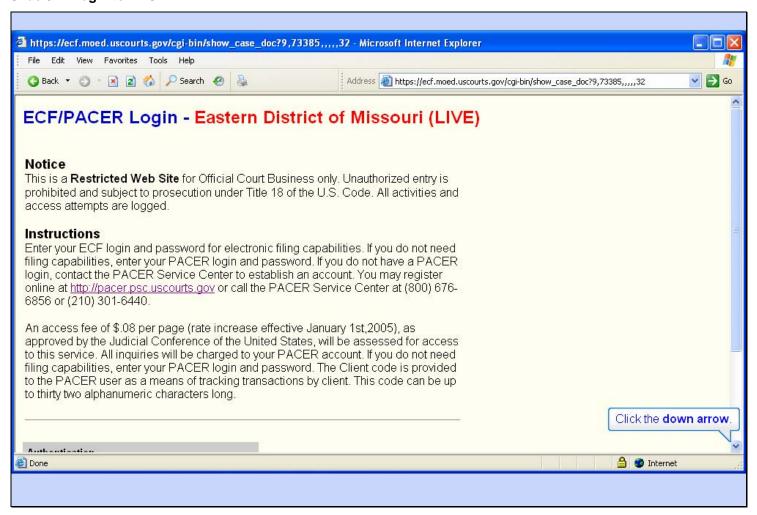
Acrobat shows us a Security Warning. Since we trust the District Court web site, click the Allow button.

## Slide 50 - Slide 50



## Slide notes

## Slide 51 - Login to PACER

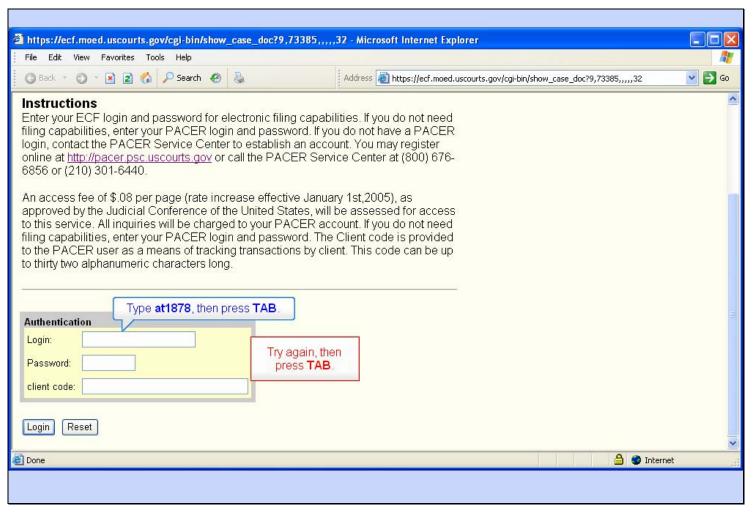


### Slide notes

Our browser opens and loads the login page for the District Court's web site. In order to view the document, we must enter our PACER account login and password. Normal PACER billing charges will apply.

To login, click the down arrow in the scroll bar.

#### Slide 52 - Slide 52

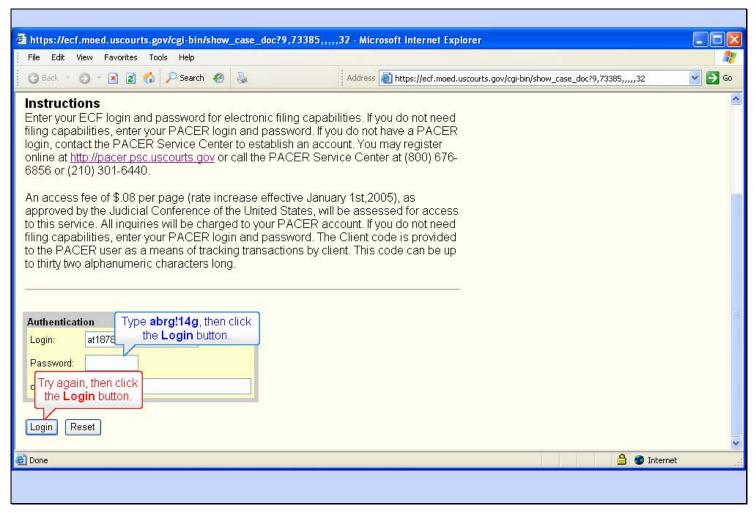


### Slide notes

Remember, both the login and password fields are case sensitive, so be sure to enter them in upper or lower case exactly as they were assigned to you.

In the login field, enter "at1878", then press the TAB key.

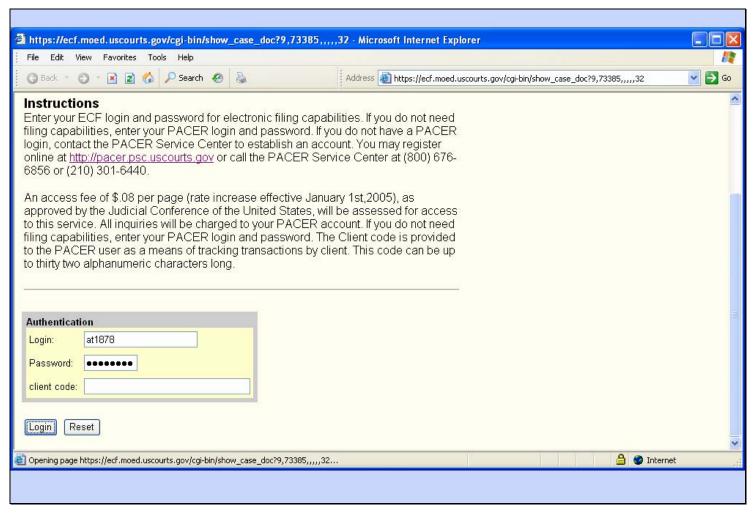
#### Slide 53 - Slide 53



### Slide notes

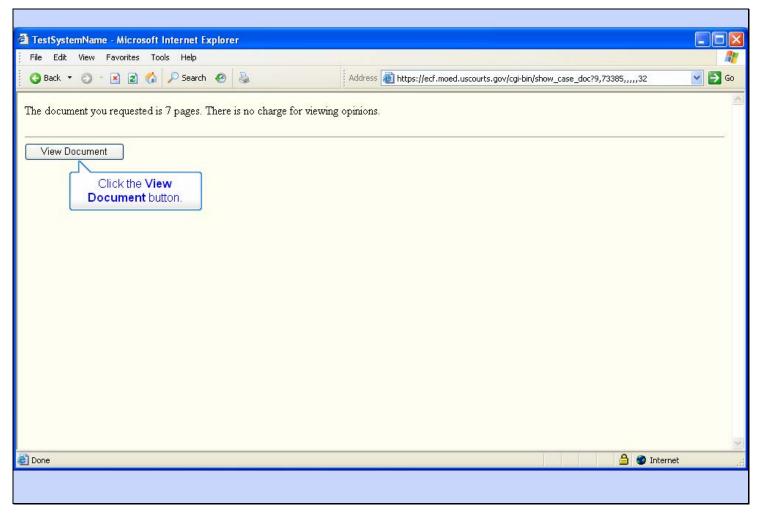
In the password field, enter "abrg!14g", then click the Login button.

## Slide 54 - Slide 54



### Slide notes

## Slide 55 - View the Document

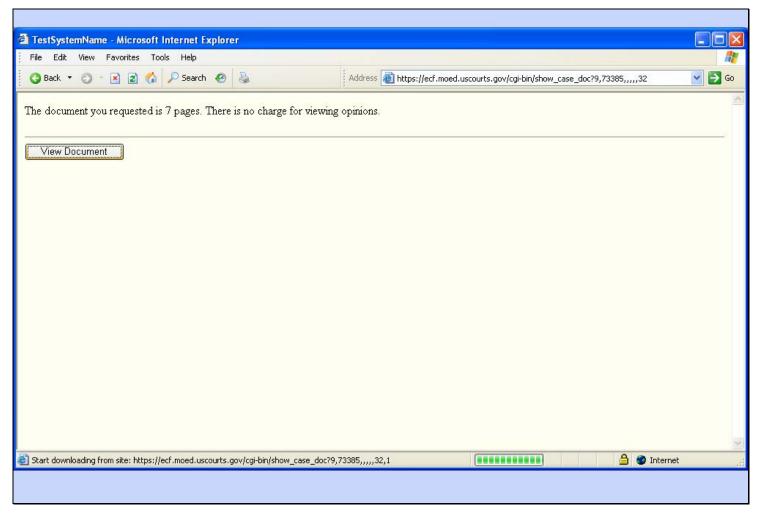


# Slide notes

Since the document we're linking to is considered an opinion, there will be no PACER access fee for this document.

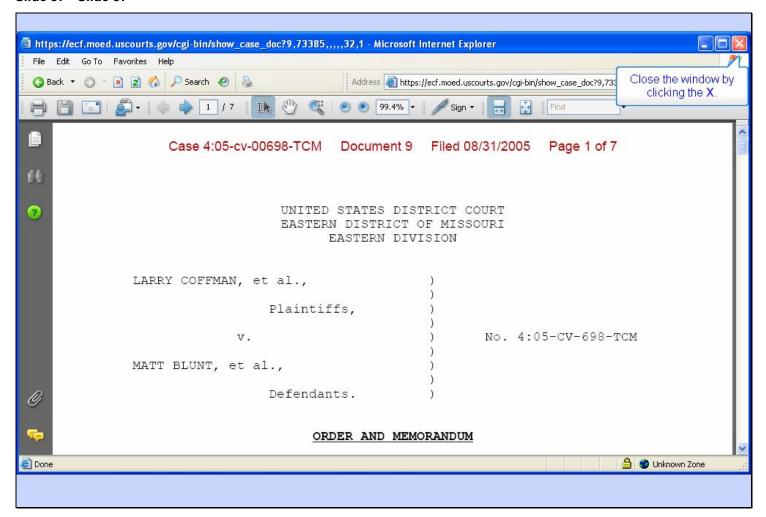
Click the View Document button.

## Slide 56 - Slide 56



# Slide notes

## Slide 57 - Slide 57

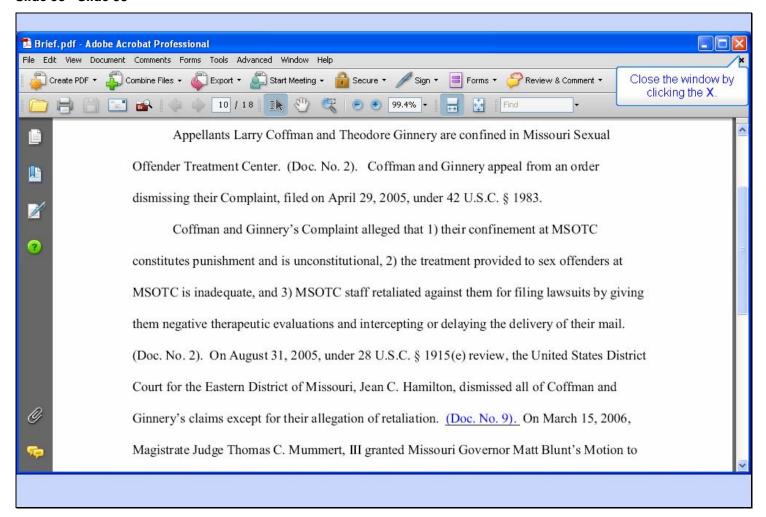


## Slide notes

The PDF document for the Order and Memorandum opens and we can verify that this is indeed the document we wish to reference in our brief.

Close the browser window by clicking the X.

#### Slide 58 - Slide 58



### Slide notes

We have now verified the hyperlink we have created in our brief is accurate. We can now close our brief and proceed to file it electronically in CM/ECF.

Close the Acrobat window by clicking its close button.

## Slide 59 - Summary

## Summary

You should now be able to:

- 1. Locate the desired document.
- 2. Copy the document's URL.
- 3. Create a hyperlink to the document in WordPerfect.
- 4. Publish the WordPerfect document to PDF.
- 5. Test the hyperlink in Adobe Acrobat.

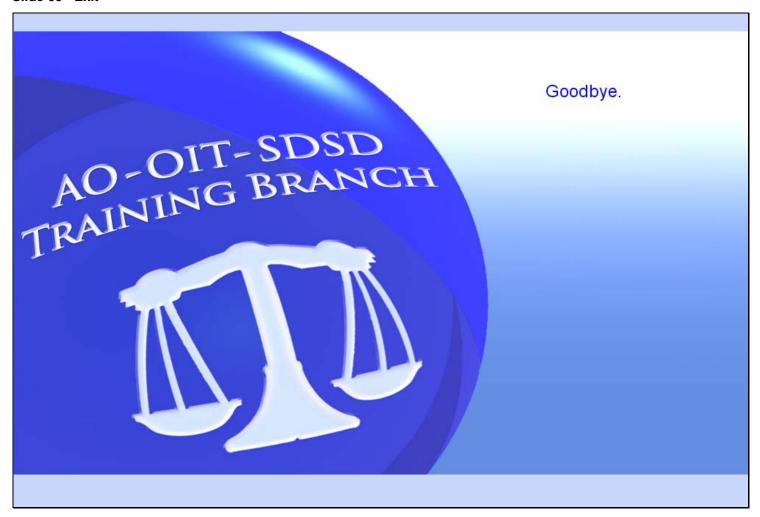
You may exit this lesson module by clicking its close button, or by selecting Exit the Lesson from the Menu. Or you may use the navigation controls to return to any desired section of this lesson.

## Slide notes

This concludes this electronic learning module on creating cross-document hyperlinks in CM/ECF. You should now be able to do the things in this list.

You may exit this lesson module by clicking its close button, or by selecting Exit the Lesson from the Menu. Or you may use the navigation controls to return to any desired section of this lesson.

Slide 60 - Exit



# Slide notes

Thanks for taking the lesson. Goodbye.